



Foundation Newsletter

Mission

The mission of the Jewish Community Foundation of Durham Chapel Hill is to foster and support the members of our community in fulfilling their philanthropic goals – social, educational, and charitable – and maintaining the longstanding Jewish traditions of pursuing Tzedakah and Tikkun Olam (repairing the world).

Purpose

We strive to accomplish our mission by:

- Empowering donors to convert generous ideas into deliberate action;
- Serving as a central hub and advocate for charitable giving to help individuals, families, and community organizations achieve their charitable goals; and
- Receiving, administering, investing, and disbursing funds to ensure the viability of our community life for generations to come.

Donor Spotlight

The NANCY GORDON JUSTICE FUND was created to give an opportunity for young people to travel to and connect with living in Israel and to encourage our youth to think about justice in the context of their lives.

“Justice, Justice shall you pursue” (Deuteronomy 16:20) is fundamental to a life lived by Jewish values. Justice is a measure of how we treat other people. It is my hope that with these experiences, our young people can connect with the importance that a Jewish life has for them.

Each year, this Fund may award one scholarship to support a teen traveling to Israel. Teens applying for this scholarship submit an essay on justice, which may include addressing an injustice in the local community or the world. Know an eligible teen? Encourage them to apply now.

-Nancy Gordon

Performance Snapshot

The investment committee is pleased to provide the Foundation Portfolio performance report for the final quarter of 2017. The portfolio has achieved a net return¹ of 13.34% for the year of 2017. The net return for the last quarter of 2017 was 3.21%.

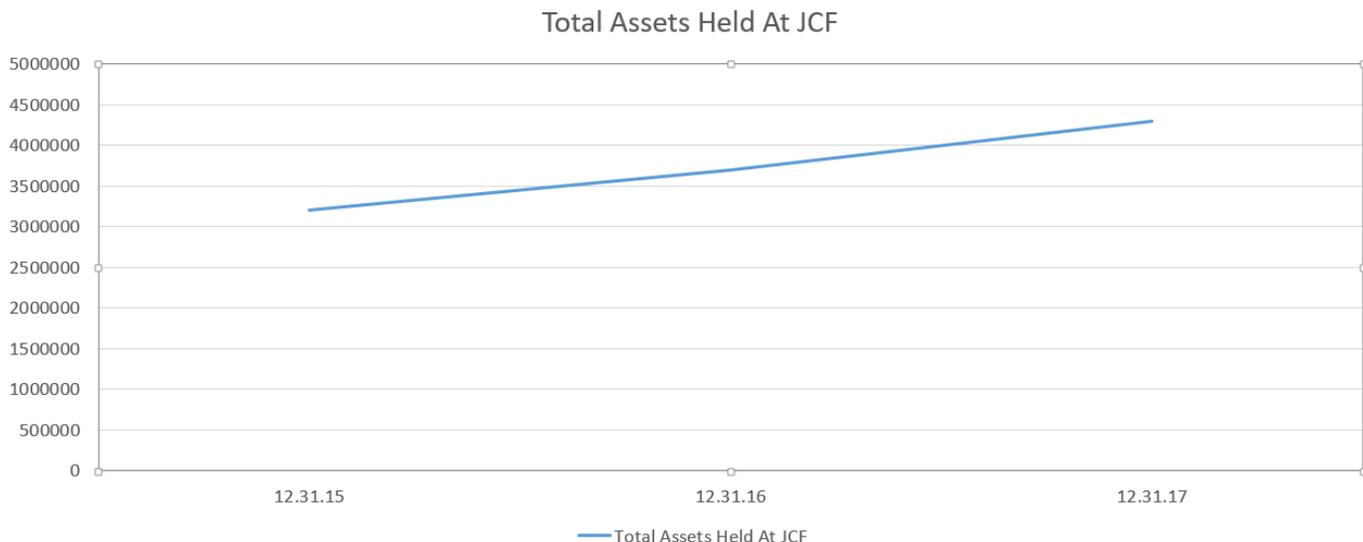
The stock market continues to provide exciting returns and the portfolio has performed well. Currently the investment committee is focusing on making sure the portfolio is rebalanced to its target risk level. For all periods the portfolio is within the expected range of return, so the committee is satisfied with our results since inception. If you have questions or comments, please contact me at the email address below.

Sincerely,
Marc Becker, AIF
Chair, Investment Committee for the Jewish Federation of Durham-Chapel Hill
becker@wiserfinancial.com

Past performance is not a guarantee of future results. Nothing herein is intended to be used as investment advice or a recommendation to buy or sell any security. Content is for information purposes exclusively, and is provided by the portfolio manager, BB&T.

2017 Yearend Foundation Financial Summary

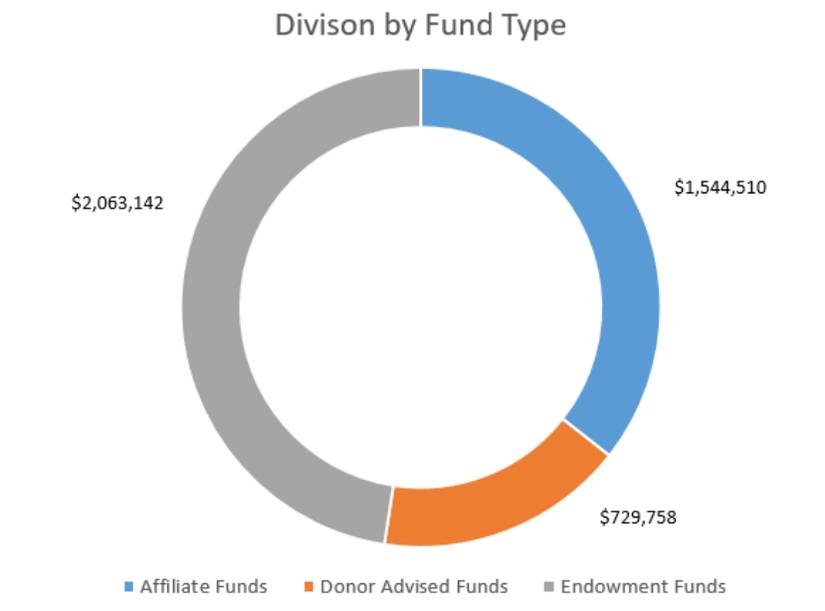
Growth in Assets:



2017 Yearend Foundation Financial Summary Continued

Total Assets:

As of December 31, 2017, the Jewish Community Foundation of Durham Chapel Hill holds 75 funds, totaling \$4,337,410.



Total Grants:

The funds held at the Jewish Community Foundation convert generous ideas into deliberate action through the grants and distributions made. During 2017, the Foundation awarded and distributed \$240,714 to support Jewish and secular nonprofits locally and beyond.

